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# INSPIRE FILMS LIMITED

Corporate Identification Number: U74120MH2012PLC226209

Our Company was incorporated as a private limited company with the name of "Inspire Films Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated January 19, 2012, issued by Registrar of Companies, Mumbai, bearing CIN U74120MH2012PTC226209. Further, our company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on 17 May, 2023 & name of our Company changed from Inspire Films Private Limited to Inspire Films Limited & Registrar of Companies, Mumbai has issued a new certificate of incorporation consequent upon conversion dated 15 June 2023, bearing CIN: U74120MH2012PLC226209. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 175 of the Prospectus.

Registered Office: 111, 1st Floor, Shree Kamdhenu Estate, Chincholi Off Link Road, Bhd Tangent Showroom, Charkop, Malad Mumbai Maharashtra- 400064.  
Tel: +91- 8655365532, Fax: N.A., Website: www.inspirefilms.in, E-mail: compliance@inspirefilms.in  
Contact Person: Ms. Drishti Dawara, Company Secretary & Compliance Officer

## PROMOTERS: MR. YASH ARABINDA PATNAIK AND BEYOND DREAMS ENTERTAINMENT PRIVATE LIMITED

Our Company has filed the Prospectus dated September 29, 2023, (the "Prospectus") with the Registrar of Companies, Mumbai (RoC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on October 05, 2023\*.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING UP TO 35,98,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF INSPIRE FILMS LIMITED ("IFL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 59/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2122.82 LAKHS ("THE OFFER"), OUT OF THE OFFER, 1,80,000 EQUITY SHARES AGGREGATING TO RS. 106.2 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 34,18,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 59/- PER EQUITY SHARE AGGREGATING TO RS. 2016.62 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.44% AND 25.12%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 281 OF THE PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 59/- ANCHOR INVESTOR ISSUE PRICE: ₹ 59/- PER EQUITY SHARE THE ISSUE PRICE IS 5.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

### ISSUE PERIOD

**BID/ISSUE OPENED ON: MONDAY, SEPTEMBER 25, 2023**  
**BID/ISSUE CLOSED ON: WEDNESDAY, SEPTEMBER 27, 2023**  
**PROPOSED LISTING: THURSDAY, OCTOBER 05, 2023\***

\*Subject to the receipt of listing and trading approval from NSE Emerge.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 289 of this Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of NSE ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue Of Capital And Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received in Principle approval letter dated September 14, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of NSE. It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") does not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on October 05, 2023\*.

\*Subject to the listing and trading approval from Emerge Platform of NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

### SUBSCRIPTION DETAILS

The bidding for anchor investor opened and closed on September 22, 2023. The company received 3 Anchor Investor applications for 11,94,000 Equity shares. The Anchor Investor allocation was finalized at Rs. 59/- Per share. A total of 10,22,000 Equity shares was allotted under the Anchor Investor Portion aggregating to Rs. 6,02,98,000/-.

### DETAILS OF APPLICATIONS

The issue has received 1,14,139 applications, excluding Anchor Investors, (before technical rejections) for 30,91,22,000 equity shares resulting in subscription of 102.81 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Detail of the Applications Received:

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No of Applications	No of equity shares	No of Applications	No of equity shares
Retail Individual Applicants	1,08,036	21,60,80,000	1,05,744	21,14,88,000
Non-institutional Investors	6,092	7,58,56,000	5,994	7,52,48,000
QIBs Category (Excluding Anchor Investor)	10	1,70,06,000	10	1,70,06,000
Market Maker	1	1,80,000	1	1,80,000
<b>Total</b>	<b>1,14,139</b>	<b>30,91,22,000</b>	<b>1,11,749</b>	<b>30,39,22,000</b>

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
56	380000	0.10	380000	0.10
57	222000	0.06	602000	0.16
58	268000	0.07	870000	0.24
59	249238000	67.38	250108000	67.61
Cut Off Price (59/-)	119814000	32.39	369922000	100.00
<b>Total</b>	<b>369922000</b>	<b>100</b>		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on September, 29, 2023.

**A. Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Market Maker, at the issue price of Rs. 59/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,80,000 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted
1,80,000	1	100.00	1,80,000	100.00	1,80,000	1,80,000	1,80,000	1	1	1	1,80,000
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>1,80,000</b>	<b>100.00</b>	<b>1,80,000</b>	<b>1,80,000</b>	<b>1,80,000</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1,80,000</b>

**B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 59/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 176.53 times i.e. for 21,14,88,000 Equity Shares. Total number of shares allotted in this category is 11,98,000 Equity Shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated /allotted	% to total
						Before Rounding off (8)	After Rounding off (9)					
2000	1,05,744	100	21,14,88,000	100	11,98,000	11	2000	599	105744	599	11,98,000	100
	<b>1,05,744</b>	<b>100</b>		<b>100</b>						<b>100</b>		<b>100</b>

**C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 59/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 146.40 times i.e. application received for 7,52,48,000 shares & the total number of shares allotted in this category is 5,14,000 Equity Shares to 216 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total
						Before rounding off	After rounding off						
4000	4413	73.62	1,76,52,000	23.46	1,20,576	27	2,000	20	1471	60	27.78	1,20,000	23.35
6000	355	5.92	21,30,000	2.83	14,549	41	2,000	7	355	7	3.24	14,000	2.72
8000	247	4.04	19,30,000	2.57	13,224	55	2,000	7	242	7	3.24	14,000	2.72
10000	157	2.62	10,70,000	1.39	7,274	68	2,000	5	157	5	2.31	10,000	1.95
12000	39	0.65	4,88,000	0.62	3,197	82	2,000	2	39	2	0.93	4,000	0.78
14000	26	0.43	3,64,000	0.48	2,486	96	2,000	1	26	1	0.46	2,000	0.39
16000	66	1.10	10,56,000	1.40	7,213	109	2,000	2	33	4	1.85	8,000	1.56
18000	327	5.46	58,86,000	7.82	40,206	123	2,000	20	327	20	9.26	40,000	7.78
20000	97	1.62	19,40,000	2.58	13,252	137	2,000	7	97	7	3.24	14,000	2.72
22000	11	0.18	2,42,000	0.32	1,653	150	2,000	1	11	1	0.46	2,000	0.39
24000	12	0.20	2,88,000	0.38	1,967	164	2,000	1	12	1	0.46	2,000	0.39
26000	10	0.17	2,60,000	0.35	1,776	178	2,000	1	10	1	0.46	2,000	0.39
28000	6	0.10	1,68,000	0.22	1,148	191	2,000	1	6	1	0.46	2,000	0.39
30000	11	0.18	3,30,000	0.44	2,254	205	2,000	1	11	1	0.46	2,000	0.39
32000	11	0.18	3,30,000	0.44	2,254	219	2,000	1	11	1	0.46	2,000	0.39
34000	10	0.17	3,40,000	0.45	2,322	232	2,000	1	10	1	0.46	2,000	0.39
36000	5	0.08	1,80,000	0.24	1,230	246	2,000	1	5	1	0.46	2,000	0.39
38000	4	0.07	1,52,000	0.20	1,038	260	2,000	0	1	0	0.00	0.00	0.00
40000	16	0.27	6,40,000	0.85	4,372	273	2,000	1	8	2	0.93	4,000	0.78
42000	7	0.12	2,94,000	0.39	2,008	287	2,000	1	7	1	0.46	2,000	0.39
44000	5	0.08	2,20,000	0.29	1,503	301	2,000	1	5	1	0.46	2,000	0.39
46000	4	0.07	1,84,000	0.24	1,257	314	2,000	1	4	1	0.46	2,000	0.39
48000	2	0.03	96,000	0.13	656	328	2,000	0	1	0	0.00	0.00	0.00
50000	11	0.18	5,50,000	0.73	3,757	342	2,000	2	11	2	0.93	4,000	0.78
52000	4	0.07	2,08,000	0.28	1,421	355	2,000	1	4	1	0.46	2,000	0.39
54000	2	0.03	1,08,000	0.14	738	369	2,000	0	1	0	0.00	0.00	0.00
56000	3	0.05	1,68,000	0.22	1,148	383	2,000	1	3	1	0.46	2,000	0.39
60000	7	0.12	4,20,000	0.56	2,869	410	2,000	1	7	1	0.46	2,000	0.39
62000	1	0.02	62,000	0.08	424	424	2,000	0	1	0	0.00	0.00	0.00
66000	1	0.02	66,000	0.09	451	451	2,000	0	1	0	0.00	0.00	0.00
70000	1	0.02	70,000	0.09	478	478	2,000	0	1	0	0.00	0.00	0.00
80000	9	0.15	7,20,000	0.96	4,918	546	2,000	2	9	2	0.93	4,000	0.78
82000	2	0.03	1,64,000	0.22	1,120	560	2,000	1	2	1	0.46	2,000	0.39
84000	4	0.07	3,36,000	0.45	2,295	574	2,000	1	4	1	0.46	2,000	0.39
86000	1	0.02	86,000	0.11	587	587	2,000	0	1	0	0.00	0.00	0.00
90000	3	0.05	2,70,000	0.36	1,844	615	2,000	1	3	1	0.46	2,000	0.39
92000	3	0.05	2,76,000	0.37	1,885	628	2,000	1	3	1	0.46	2,000	0.39
98000	1	0.02	98,000	0.13	669	669	2,000	0	1	0	0.00	0.00	0.00
100000	9	0.15	9,00,000	1.20	6,148	683	2,000	1	3	3	1.39	6,000	1.17
102000	4	0.07	4,08,000	0.54	2,787	697	2,000	1	4	1	0.46	2,000	0.39
108000	2	0.03	2,16,000	0.29	1,475	738	2,000	1	2	1	0.46	2,000	0.39
120000	1	0.02	1,20,000	0.16	820	820	2,000	0	1	0	0.00	0.00	0.00
126000	1	0.02	1,26,000	0.17	861	861	2,000	0	1	0	0.00	0.00	0.00
138000	4	0.07	5,52,000	0.73	3,771	943	2,000	1	2	2	0.93	4,000	0.78
140000	2	0.03	2,80,000	0.37	1,913	956	2,000	1	2	1	0.46	2,000	0.39
142000													